

MERCHANT BANKERS

REG NO. INM000013077

Securities and Exchange Board of India PN-C/7, G Block BKC, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra 400051

Sub: Detailed Public Statement to the Public Shareholders of Lucent Industries Limited ("Target Company") with respect to the proposed open offer "Offer" / "Open Offer") for acquisition of up to 39,00,000 fully paid-up equity shares of face value of INR 10/- (Indian Rupee One only) each representing 26.00% of the Voting Share Capital from the Public Shareholders of the Target Company

Dear Sir/Madam,

With respect to the captioned subject, an Open Offer is being made for acquisition of up to 39,00,000 fully paid-up equity shares of face value of INR 10 (Indian Rupee One only) each ("Equity Shares") representing 26.00% of the Voting Share Capital of Target Company from the Public Shareholders of the Target Company at a price of INR 18.25 /- per Equity Share by Mr. Kunal H Kothari (the "Acquirer 1") Mrs. Prachi (the "Acquirer 2") and Mr. Tejas Rathod (the "Acquirer 3")

In connection to the Open Offer, the public announcement was made by the Acquirer on 14th May 2024, and accordingly, in terms of regulation 13 read along with regulation 14 of the SEBI (SAST) Regulations, a detailed public statement has been released to appear on 17th May, 2024 ("Detailed Public Statement") in the following newspapers:

- Financial Express English (All Editions) (Ahmedabad, Bangalore, Mumbai, Kolkata, Chandigarh, Kochi, New Delhi, Hyderabad, Lucknow, Chennai, Pune)
- Jansatta Hindi (Kolkata, Chandigarh, New Delhi, Lucknow)
- Pratahkal (Mumbai)
- Hamara Swaraj (Indore)

Pursuant to Regulation 13 read along with regulation 14 of the SEBI (SAST) Regulations we, Wealth Mine Networks Private Limited, are hereby submitting a pdf copy of the Detailed Public Statement that has been released to appear in the newspapers mentioned above on 17th May, 2024.

All capitalized terms used but not defined here shall have the meanings ascribed to the same in the Detailed Public Statement.

We request you to kindly disseminate the Detailed Public Statement on your website.

Thanking You,

Yours Sincerely,

For Wealth Mine Networks Private Limited

Jay Trivedi Managing Director

DIN-09834417



corporate@wealthminenetworks.com



www.wealthminenetworks.com



0288 - 266 1942

Registered Office: 215-B Manek Center, P.N. Marg, Jamnagar, Gujarat 361001

Corporate Office: Office No: 822, 8th Floor, The Summit Business Bay, Behind Gurunanak Petrol Pump Andheri East, Nr. Western Express Highway, Mumbai, Maharashtra 400093

Detailed Public Statement in terms of Regulations 13(4), 14(3) and 15(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereof ("SEBI (SAST) Regulations, 2011,") for the attention of the Public Shareholders of

LUCENT INDUSTRIES LIMITED

Registered Office: Second Floor, 448-D, Scheme No. 51, Sangam Nagar, Indore, Madhya Pradesh, 452006 | Tel. No: 8200927566 | E-Mail ID: sylphedu@gmail.com | Website: www.lucentindustries.life

Open Offer for Acquisition of (39,00,000) Equity Shares from Shareholders of Lucent Industries Limited "Target Company") by Kunal H. Kothari ('Acquirer 1'), Prachi ('Acquirer 2') and Tejas K. Rathod ('Acquirer 3') (hereinafter collectively referred to as 'Acquirers') pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares And Takeovers) Regulations, 2011,

as amended ("SEBI (SAST) Regulations, 2011") ("Offer" or "Open Offer"). This Detailed Public Statement ("DPS") is being issued by Wealth Mine Networks Private Limited, the Manager to the Offer ("Manager"), for and on behalf of the Acquirers to the Public Shareholders of the Target Company pursuant to and in compliance with Regulations 13(4), 14(3) and 15(2) of the SEBI (SAST) Regulations, 2011, and subsequent amendment thereto pursuant to the Public Announcement ("PA") dated 14th May, 2024 in relation to the Offer, which was filed with the BSE Limited ("BSE" or "Stock Exchange") and the Securities and Exchange Board of India ("SEBI") and then sent to the Target Company in terms of Regulations 3(1) and 4 read with

For the purposes of this DPS, the following terms shall have the meanings assigned to them below: "Acquirer" Kunal H. Kothari ('Acquirer 1'), Prachi ('Acquirer 2') and Teias K. Rathod ('Acquirer 3');

Regulations 13, 14 and 15(1) of the SEBI (SAST) Regulations, 2011.

"Equity Shares" means paid-up equity shares of the Target Company of face value ₹10/- (Rupees Ten Only) each; "Emerging Voting Capital" means the total voting equity share capital of the Target Company on a fully diluted

basis expected as of the 10th (Tenth) Working Day from the closure of the Tendering Period of the Offer i.e. 15,00,00,000/- present paid-up Equity Shares of the Target Company. "Identified Date" shall mean the date falling on the 10th working day prior to the commencement of the Tendering

Period (as defined below), for the purpose of determining the Public Shareholders to whom the Letter of Offer in relation to this Offer (the "Letter of Offer" or "LoF") shall be sent. "Sellers" means Biogen Pharmachem Industries Limited, Saianand Commercial Limited, Rama Shiva Lease

Finance Private Limited, Sword Edge Commercials Ltd, Strategic Capital Partners Private Limit, Interface Financial Services Limited, Saral Mining Limited, Strategic Shares Solutions Private Limited and Savjani Enterprises. "Public Shareholders" means all the equity shareholders of the Target Company excluding (i) the Promoters and

members of the Promoter Group of the Target Company; (ii) the Acquirer and any Persons Deemed to be Acting in Concert with the Acquirer; and (iii) the Parties to the SPA (as defined above) and any Persons Deemed to be Acting in Concert with the parties to the SPA.

"Offer/ Open Offer" shall mean the acquisition of 39,00,000 (Thirty-Nine Lakh) fully Paid-up Equity Shares (as defined above) of the Face Value of ₹10/- (Rupees Ten Only) representing 26% of the Emerging Voting Capital (as defined below) from the Public Shareholders of the Target Company. "SPA" means Share Purchase Agreement executed on 14th May, 2024, between Acquirers and Seller for acquiring

1,01,41,560 Equity Shares carrying voting rights representing 67.59% of the Emerging Voting Capital (as defined below) of the Target Company from the Seller at an agreed price of ₹10/- (Rupees Ten Only) per Equity share aggregating to ₹10,14,15,600/- (Rupees Ten Crore Fourteen Lakh Fifteen Thousand and Six Hundred Only); payable in cash along with acquisition of control and Management over the Target Company. "Stock Exchange" means the BSE Limited (BSE):

"Tendering Period" has the meaning ascribed to it under SEBI (SAST) Regulations, 2011.

"Working Day" means any working day of the Securities and Exchange Board of India;

Information About the Acquirer:

Acquirers, Seller, Target Company and Offer:

1.1. Mr. Kunal H. Kothari ("ACQUIRER 1")

- I. Mr. Kunal H. Kothari is Indian Resident, having residential address at B/1001, Poonam Park View, Opp. Club One, Dongare, Virar (west) Palghar, Maharashtra-401303, His mobile number is 8983359882 and his email id is k@mobavenue.com
- II. Mr. Kunal H. Kothari has a qualification of Bachelor of Engineering (B.E.IT) from Thakur College of Engineering and Technology. He is a seasoned entrepreneur and Forbes Asia 30under 30 honorees
- III. He is the Co-Founder and Chief Growth Officer at Mobavenue- which is a 360 degree growth platform driving programmatic acquisitions, retargeting and growth management for leading brands in India, SEA, LATAM, Europe, MENA and Russia such as Etoro, Shopee, Disney Hotstar, Myntra, and Chingari to name
- IV. He has helped over 300 brands drive business growth across multiple segments and is an expert in digital media.

1.2. Mrs. Prachi ("ACQUIRER 2")

- Mrs. Prachi is Indian Resident, having residential address at KU- 124 2nd Floor, Pitampura, New Delhi-I 10034 her mobile number is +91 9711017348 and her email id is p@mobavenue.com
- II. Mrs. Prachi is a B.Tech Computer Science from Northern India Engineering College. She is a Co-Founder and director in Mobavenue Media Pvt. Ltd
- III. Currently she is having directorship in Mobavenue Media Pvt. Ltd,
- IV. she is having more than 8 years of experience in the field of E-commerce, Digital Transformation, Performance Marketing and financial technology.

1.3. Mr. Tejas K. Rathod ('Acquirer 3')

- Mr. Tejas K. Rathod is Indian Resident, having residential address at B-601, Shree Naman Towers CGS LTD, S. V. Road, Kilachand, Behind Namah Hospital, Kandiyali-West, Mumbai Suburban, Maharashtra-400067 His mobile number is +91 9969635773 and his email id is T@mobavenue.com
- II. Mr. Tejas K. Rathod is a Bachelor of Engineering. He Co-Founded Mobavenue which is a 360 degree growth platform driving programmatic acquisitions, retargeting and growth management for leading brands in India, SEA, LATAM, Europe, MENA and Russia back in his early days of Engineering. III. Being an angel investor Teias has invested in growth companies such as Mobigarage. One Impression.
- Dukaan, Elo Elo and more. Being an active entrepreneur, he has often a time being seen in publications such as Tims of India, Amazing workplaces to name a few.

OTHER DETAILS OF THE ACQUIRERS

Name(s) of the Companies/ LLP in which Acquirer holds Directorship:

	91. NO.	Maine of the Companies	Name of Acquirers		
	1	Quid Innovations Private Limited			
	PD Avenue Marketing Private Limited KIT Media LLP Chillofy Digital Agency LLP Mobavenue Media Private Limited				
			Mr. Kunal H. Kothari ('Acquirer 1')		
	Mobavenue Media Private Limited		Mrs. Prachi ('Acquirer 2')		
	1.	Mobavenue Media Private Limited			
	Quid Innovations Private Limited- Director				
	3.	PD Avenue Marketing Private Limited	Mr. Tejas K. Rathod ('Acquirer 3')		
	4. KIT Media LLP 5. Chillofy Digital Agency LLP				
	The Acquirers does not hold any Equity Shares of the Target Company and has not acquired any				

- 2.2. Equity Share of the Target Company during the 12 (Twelve) months period prior to the date of Public
- The Net worth of the Acquirer 1 as of March 31, 2024 is ₹ 4.66.57.099 and the same is certified by Chirag Wadhwa, Chartered Accountant, Proprietor of Wadhwa Chirag and Associates vide his certification dated 22/04/2024.
- The Net worth of the Acquirer 2 as of March 31, 2024 is ₹ 1,76,73,941 and the same is certified by Chirag Wadhwa, Chartered Accountant, Proprietor of Wadhwa Chirag and Associates vide his certification dated 22/04/2024 2.5. The Net worth of the Acquirer 3 as of March 31, 2024 is ₹ 4,67,61,106 and the same is certified by Chirag
- Wadhwa, Chartered Accountant, Proprietor of Wadhwa Chirag and Associates vide his certification dated The Acquirers are neither related and nor have any association / relationship with the Target Company /
- existing Promoters The Acquirers have no interest in the Target Company except as mentioned in Point no. 2.2.
- The Acquirers are not part of any group.
- 2.8. The Acquirers hereby confirm that they have not been banned or prohibited by SEBI from accessing the
- **DECLARATIONS BY ACQUIRERS** The Acquirers have confirmed that they are not categorized as a "Willful Defaulter" in terms of Regulation

- (1)(ze) of the SEBI (SAST) Regulations, 2011. They further confirmed that the Acquirers and other companies, in which it is the promoter and/or director, are not appearing in the willful defaulter's list of the Reserve Bank of India The Acquirers and the other companies, in which they are the promoter and/or director, have not been
- prohibited from assessing the capital market under any order/direction passed by SEBI Based on the information available, the Acquirers have not been declared as a Fugitive Economic Offender under Section 12 of the Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011
- As on the date of this DPS, the Acquirers does not hold any Equity Shares directly or indirectly in the Target Company.
- The Acquirers are not a director on the board of the Target Company.
- The provisions of Chapter V of the SEBI (SAST) Regulations, 2011 are not applicable to the Acquirers, they do not hold Equity shares in the Target Company. The Acquirers undertakes that if they acquire any Equity Shares of the Target Company during the
- Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and they will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period ("TP") and until the closure of the TP in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

Information about the Seller Shareholder

	Part of	Details of shares/ voting rights held by the selling shareholders				
Name	promoter group (Yes/	Pre-Trans	action	Post Tran	saction	
	No)	Number of shares	%	Number of shares	%	
Biogen Pharmachem Industries Limited	No	15,00,400	10.00	0	0.00	
Saianand Commercial Limited	No	11,60,000	7.73	0	0.00	
Rama Shiva Lease Finance Private Limited	No	10,87,480	7.25	0	0.00	
Sword Edge Commercials Ltd	No	10,84,940	7.23	0	0.00	
Strategic Capital Partners Private Limit	No	10,60,620	7.070	0	0.00	
Interface Financial Services Limited	No	8,58,660	5.72	0	0.00	
Saral Mining Limited	No	13,90,000	9.27	0	0.00	
Savjani Enterprise	No	10,00,000	6.67	0	0.00	
Strategic Shares Solutions Pvt Ltd	No	9,99,460	6.66	0	0.00	

- The Seller as mentioned above have not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992, as amended ("SEBI Act") or under any other Regulations, made under the SEBI Act.
 - The equity shares held by the Seller is free from all encumbrances and are not under lock-in. Pursuant to the completion of Open Offer, the Acquirers will be classified as the Promoters of the Target
- Company in accordance with the provisions of Regulation 31A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Seller have confirmed they has not been categorized as a "Willful Defaulter" in terms of Regulation (1) (ze) of the SEBI (SAST) Regulations, 2011. They further confirm that they and other companies, in which
- they were a promoter and/or directors, are not appearing in the willful defaulter's list of the Reserve Bank Based on the information available, the Seller has not been declared a Fugitive Economic Offender under
- Section 12 of Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011. The Seller has not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section
- 11B of the SEBI Act, 1992, as amended ("SEBI Act") or under any other Regulation made under the SEBI Act. The Seller undertakes that if he acquires any Equity Shares of the Target Company during the Offer period, he will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and he will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period and until the closure of the Tendering Period in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

Information about the Target Company- LUCENT INDUSTRIES LIMITED ("Target Company")

- The Target Company was incorporated on 29th January, 2010 with name as "SYLPH EDUCATION SOLUTIONS PRIVATE LIMITED" and company has changed its name from "SYLPH EDUCATION SOLUTIONS LIMITED" to "LUCENT INDUSTRIES LIMITED" and the same has been approved by MCA and BSE on 29th March, 2022 and 08th April, 2022 respectively, bearing CIN: L74110MP2010PLC023011. The Registered Office of the Target Company is situated at Second Floor, 448-D, Scheme No. 51, Sangam Nagar, Indore, Madhya Pradesh, India, 452006, Tel. No. + 8200927566, Email: sylphedu@gmail.com; Web: www.lucentindustries.life
- The Equity Shares of the Target Company are presently listed on the BSE Limited having the symbol 'LUCENT', script code 539682 and the ISIN of Equity Shares of the Target Company is INE622Q01019. The equity shares of the Company are listed Status under 'XT' Category in BSE.
- The Target Company is into buying, selling, supplying, Marketing, trading and dealing in all types of goods on retail and wholesale basis. The Authorized Share Capital of the Target Company is ₹ 16,00,00,000 comprising of 16,00,00,00 Equity
- Shares of ₹ 10/- each. The paid-up Equity Share Capital of the Target Company is ₹ 15,00,00,000/comprising 15,00,00,00 Equity Shares of ₹ 10/- each fully paid up.
- As of date, the Target Company does not have any partly paid-up shares. There are no outstanding warrants or options or similar instruments, convertible into Equity Shares at a later stage.
- As per the shareholding pattern of the Target Company as on December 31, 2023, there are no Equity shares are under lock-in in Public Category. The Offer Price will be payable in cash, through bank transfer, by the Acquirer, in accordance with the
- provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations, 2011. The Target Company has complied with all the provisions of SEBI (LODR) Regulations, 2015, SEBI(SAST) Regulations, 2011 from time to time and there are no punitive actions except the following instances of
 - non-compliance mentioned hereunder The Company is SDD Non-Complaint;

 - Terms of Mr. Pareshbhai Sengal has been completed as on 10/05/2022 but company has not filed form DIR-12 with www.mca.gov.in for his reappointment
 - Ms. Manisha Patel has been appointed as an Independent Director but her name is not including in the Independent Director's Databank
 - The Promoters/Promoter Group of the target company have made delay submission of disclosures required under provisions of SEBI (SAST) Regulations 2011.
 - The promoters of the target company and Company have not complied the provisions of SAST Regulations: However, the promoters of the company have obtained approval under regulation 31A of
- the SEBI LODR from BSE on January 12, 2022 for reclassification of their name into public category. BSE Limited imposed fine on Company for various non-compliance with provisions of SEBI (LODR) Regulations, 2015 details as given below

Sr. No.	Quarter ended	Regulation	Provisions	Fine amount (₹)	Paid on	*Outstanding fine (₹)	Fine Waived (₹)
1	Dec-18	6(1)	SEBI LODR	108560	31-12-2020	0	0
2	Mar-19	6(1)	SEBI LODR	106200	31-12-2020	0	0
3	June-19	6(1)	SEBI LODR	74340	31-12-2020	0	0
4	Sept-19	13(3)	SEBI LODR	2360	31-12-2020	0	0
5	Sept-19	6(1)	SEBI LODR	108560	31-12-2020	0	0
6	Dec 19	6(1)	SEBI LODR	70800	11-09-2020	0	0
7	Mar-19	34	SEBI LODR	18880	0	0	18880*
8	Mar-21	27(2)	SEBI LODR	75520	0	75520	0
9	Mar-21	17(1)	SEBI LODR	531000	0	531000	0
10	Mar-21	18(1)	SEBI LODR	212400	0	212400	0
11	Mar-21	19(1)/19(2)	SEBI LODR	212400	0	212400	0
12	Mar-21	20(2)/(2A)	SEBI LODR	212400	0	212400	0
			TOTAL	1733420		1243720	18880

BSE has waived off fine amount of ₹18.880 and communicated to the Company vide BSE email dated

**Total outstanding fine amount is ₹ 12,43,720. The Company has filed waiver application to BSE against which BSE has replied to the Company vide email dated 24-05-2021 mentioning that the waiver application is under consideration with BSF

There has been no merger/de-merger, or spin-off during the last three years involving the Target Company. Summary of Audited consolidated Financial Statements for the Financial Years ended March 31, 2023, March 31, 2022, March 31, 2021 and Unaudited consolidated Financial Statement for the period ended

Particulars	December 31, 2023	March 31, 2023	March 31, 2022	March 31, 2021
Total Income	0	0	35,77,500	10,31,250
Profit/(Loss)	(97,000)	(8,70,000)	(6,11,000)	(3,58,982)
Earnings per Share (₹ Per Share)	(0.01)	(0.06)	(0.04)	(0.02)
Net worth/ Shareholders' funds	14,48,05,000	14,48,05,000	14,56,75,000	14,62,86,508

The Present Board of Directors of Target Company are as follows:

Sr. No.	Name	Designation	DIN/PAN	Date of Appointment
1	Manisha Maneklal Patel	Director	08482812	11/11/2020
2	Pareshbhai Ganpatbhai Sengal	Whole-time director	08444758	11/05/2019
3	Pareshbhai Ganpatbhai Sengal	CF0	DJDPS1744C	11/05/2019
4	Soni Pandiya	Company Secretary	EEPPP6196K	30/11/2019
5	Kartik Raval	Director	09609710	21/02/2023

DETAILS OF THE OFFER

A share purchase agreement dated 14th May, 2024, between Acquirers and Seller for acquiring 1,01,41,560 Equity Shares carrying voting rights representing 67.59% of the Emerging Voting Capital (as defined below) of the Target Company from the Seller at an agreed price of ₹ 10/- (Rupees Ten Only) per Equity share aggregating to ₹ 10,14,15,600/- (Rupees Ten Crore Fourteen Lakh Fifteen Thousand and Six Hundred Only): payable in cash along with acquisition of control and Management over the Target Company.; subject to the terms and conditions as mentioned in the SPA.

- The Acquirers have made this Open Offer in terms of SEBI (SAST) Regulations, 2011, to the Shareholders of the Target Company to acquire up to 39,00,000 Equity Shares of face value ₹ 10/- (Rupees Ten Only) representing 26% of the Emerging Voting Capital, subject to the terms and conditions mentioned in this PA and to be set out in the Detailed Public Statement ("DPS") and the Letter of Offer ("LoF") proposed to be issued in accordance with the SEBI (SAST) Regulations, 2011; payable in cash.
- This Open Offer is a Triggered Open Offer in compliance with Regulations 3(1) and 4 of the SEBI (SAST) Regulation, 2011, pursuant to the execution of the SPA in favour of acquirers. This Offer is made by the Acquirers to the Public Shareholders of the Target Company pursuant to SPA dated 14th May, 2024 entered between the Acquirers and the Seller for the acquisition of Equity Shares, Voting Rights and Control of the Target Company This Offer is not conditional upon any minimum level of acceptance by the Equity Shareholders of the
- Target Company in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011 This is not a competitive Offer in terms of Regulation 20 of SEBI (SAST) Regulations, 2011
- This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of
- The Manager to the Offer, Wealth Mine Networks Private Limited does not hold any Equity Shares in the Target Company as of the date of this DPS. The Manager to the Offer further declares and undertakes not to deal on its own account in the Equity Shares of the Target Company during the Offer period. The Acquirers does not have any plan to dispose of or otherwise encumber any significant assets of
 - the Target Company for the next 2 (Two) years from the date of closure of the Open Offer, except in the ordinary course of business of the Target Company, and except to the extent required for the purpose of restructuring and/or rationalization of the business, assets, investments, liabilities or otherwise of the Target Company. In the event any substantial asset of the Target Company is to be sold, disposed of or otherwise encumbered other than in the ordinary course of business, the Acquirer undertake that they shall do so only upon the receipt of the prior approval of the shareholders of the Target Company, by way of a special resolution passed by postal ballot, in terms of Regulation 25(2) of SEBI (SAST) Regulations, 2011, and subject to the provisions of applicable law as may be required. Upon completion of the Offer, assuming full acceptance of the Offer, the Acquirers will hold 1,06,52,100
 - (One Crores Six Lakhs Fifty-Two Thousand and One Hundred Only) Equity Shares representing 71.01% of the Emerging Voting Capital of the Target Company as on the tenth working day after the closure of the Tendering Period. As per Regulation 38 of the SEBI (LODR) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25% public shareholding as determined in accordance with SCRR, on a continuous basis for listing. However, pursuant to completion of this Open Offer, if the public shareholding in the Target Company may fall below the minimum public shareholding ("MPS") requirement as per Rule 19A of SCRR read with SEBI (LODR) Regulations. In such an event, the Acquirer shall undertake such actions within the timelines specified under the SCRR, as deemed appropriate by the Acquirer, to meet the MPS requirements specified under SCRR. BACKGROUND TO THE OFFER:

This Open Offer is a Triggered Open Offer in compliance with Regulations 3(1) and 4 of the SEBI (SAST) Regulation, 2011, pursuant to the execution of the SPA in favour of acquirers. This Offer is made by the Acquirers to the Public Shareholders of the Target Company pursuant to SPA dated 14th May, 2024 entered between the Acquirers and the Seller for the acquisition of Equity Shares, Voting Rights and Control of the Target Company: The Acquirers have executed Share Purchase Agreement on 14th May, 2024, for acquiring 1,01,41,560

Equity Shares carrying voting rights representing 67.59% of the Emerging Voting Capital (as defined below)

of the Target Company from the Seller at an agreed price of ₹ 10/- (Rupees Ten Only) per Equity share aggregating to ₹ 10,14,15,600/- (Rupees Ten Crore Fourteen Lakh Fifteen Thousand and Six Hundred Only); payable in cash along with acquisition of control and Management over the Target Company.

The Prime objective of the acquirers is to identify new opportunities in the market and drive their business towards growth through strategic solutions, and the acquirers are exploring to enter into this area of activities and therefore willing to acquire the control and become the promoters of the Target Company.

The Acquirers has not been prohibited by SEBI from dealing in securities, in terms of direction issued u/s 11B of SEBI Act or under any of the regulations made under the SEBI Act.

Salient Features of the SPA:

- Share Purchase Agreement executed on 14th May, 2024, between Acquirers and Seller for acquiring 1,01,41,560 Equity Shares carrying voting rights representing 67.59% of the Emerging Voting Capital (as defined below) of the Target Company from the Seller at an agreed price of ₹ 10/- (Rupees Ten Only) per Equity share aggregating to ₹ 10,14,15,600/- (Rupees Ten Crore Fourteen Lakh Fifteen Thousand and Six Hundred Only); payable in cash along with acquisition of control and Management over the Target Company.
- The Acquirers and Sellers hereto confirm that the price aforementioned is a negotiated price and is not based on any other factor including the market price.
- The Acquirers and Sellers to the transaction recognize that the acquisition of the said Sale Shares is the subject matter of SEBI (SAST) Regulations, 2011 (SAST Regulations) and accordingly the acquisition shall be given effect only after due compliance of the SAST Regulations.
- The Acquirers shall pay the Purchase Consideration to the Sellers after completion of the Offer Period No amount towards purchase consideration is paid at the time of execution of the SPA The Acquirers and Sellers shall indemnify and keep indemnified the other, from and against all losses,
- liabilities, damages, costs and expenses that may be incurred or suffered by the other, arising from breach or default in performance or fulfillment by them or by any of its nominees, of any of the obligations, provisions, covenants, representation and warranties set forth in this till the date of completion of open offer;
- The Acquirers and Sellers agree to co-operate and act in good faith, fairness and equity as between themselves by exclusively collaborating with each other and for mutual benefit,

SHAREHOLDING AND ACQUISITION DETAILS:

The current and proposed Shareholding of the Acquirers in the Target Company and the details of their

Details	Acquirer 1	Acquirer 2	Acquirer 3	Total	
Name of Acquirer(s)/ PAC(s)	Mr. Kunal H. Kothari	Mrs. Prachi	Mr. Tejas Rathod		
Address	B/1001, Poonam Park View, Opp. Club One, Dongare, Virar (west) Palghar, Maharashtra 401303	KU- 124 2nd Floor, Pitampura, New Delhi- 110034	B-601, Shree Naman Towers CGS LTD, S, V. Road, Kilachand, Behind Namah Hospital, Kandivali-West, Mumbai Suburban, Maharashtra- 400067		
Name(s) of persons in control/promoters of acquirers/ PAC where Acquirers/PAC are companies	Not Applicable	Not Applicable	Not Applicable		
Name of the Group, if any, to which the Acquirer/PAC belongs to	Not Applicable	Not Applicable	Not Applicable		
Pre-Transaction shareholding Number % of total share capital	Nil	Nil	Nil		
Proposed shareholding after the acquisition of shares which by execution of SPA triggered the Open Offer					
Number of Shares: % of total Share Capital	33,80,520 22.53%	33,80,520 22.53%	33,80,520 22.53%	1,01,41,560 67.59%	
Any other interest in the TC	NONE				

Under Regulation 38 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 read with Rule 19A of Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR, 1957"), the Target Company is required to maintain at least 25% public shareholding (as determined in accordance with SCRR, 1957) on a continuous basis. Pursuant to the Open Offer and the transactions contemplated in the SPA, their shareholding may exceed the maximum permissible non-public shareholding, the acquirer will ensure compliance required to bring down the non-public shareholding to the level specified should be completed within the time permitted under Securities Contract (Regulation) Rules, 1957

Presently, the Equity Shares of the Target Company are listed on BSE and having the symbol LUCENT, Script Code: 539682 and the ISIN of Equity Shares of the Target Company is INE622Q01019

The annualized trading turnover in the Equity Shares of the Target Company based on trading volume during the Twelve calendar months prior to the month of PA (i.e. May, 2024) is as set out below

Stock Exchange	Time Period	Total Number of Equity Shares traded during the twelve calendar months prior to the month of PA		Annualized trading turnover (as % of total Equity Shares listed)
BSE	May 2023 to April 2024	105273	15000000	0.70%

Based on the above information, the Equity Shares of the Target Company are not frequently traded or the exchange within the meaning of the explanation provided in Regulation 2(1)(i) of the SEBI (SAST) Regulations, 2011.

The Offer Price of ₹ 18.25/- (Eighteen Rupees Twenty-Five Paisa) per Equity Share has been determined in terms of Regulations, 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011 being the highest of the

Sr. No.	Particulars	Price (₹ per Equity Share)
Α	The highest negotiated price per Equity Share of the Target Company for acquisition under any agreement attracts the obligation to make a PA of an Open Offer.	
В	The volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the 52 (Fifty-two) weeks immediately preceding the date of the public announcement.	
С	The highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the 26 (Twenty-six) weeks immediately preceding the date of the public announcement.	Not Applicable
D	The volume-weighted average market price of such Equity Shares for a period of sixty trading days immediately preceding the date of PA as traded on an exchange, provided such shares are frequently traded.	Not Applicable
Е	The per Equity Share value computed under Regulation 8(5) of the Takeover Regulations, if applicable.	Not Applicable
F	Where the shares are not frequently traded, the price determined by the Acquirers and the Manager to the Offer taking into account valuation parameters including book value, comparable trading multiples and earnings per share.	18.25/-*

(Rupees Eighteen and Twenty Five Paisa Only) as certified by Abhinav Rajvanshi, R&A VALUATION LLP, Registered Valuer – Securities and Financial Assets, Registration No. IBBI/RV/06/2019/11765, having its office at Rajvanshi & Associates, H 15 Chitranjan Marg C Scheme, Jaipur, Rajasthan-302001 vide their certificate dated May 15, 2024. Contact: +91 9509777241, E-mail:-valuation@rajvanshica.com.

There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations, 2011. The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issue, stock split,

consolidation, dividend, demergers, and reduction etc. where the record date for effecting such corporate actions falls between the date of this DPS up to 3 (three) Working Days prior to the commencement of the tendering period of the Offer, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations. If the Acquirers acquire or agrees to acquire any Equity Shares or voting rights in the Target Company during the Offer period, whether by subscription or purchase, at a price higher than the Offer Price, the Offer

Price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of SEBI (SAST) Regulations, 2011. Provided that no such acquisition shall be made after the one working day prior to the commencement of the Tendering Period and until the expiry of the Tendering Period. Further, in accordance with Regulations,

18(4) and 18(5) of the SEBI (SAST) Regulations, 2011, in case of an upward revision to the Offer Price or to the Offer Size, if any, on account of competing Offers or otherwise, the Acquirer will (i) make corresponding increases to the escrow amount (ii) make Public Announcement in the same newspapers in which this DPS has been published; and (iii) simultaneously notify to BSE, MSEI, SEBI and the Target Company at its registered office. Such revision would be done in compliance with other formalities prescribed under the SEBI (SAST) Regulations, 2011. If the Acquirers acquire Equity Shares of the Target Company during the period of 26 (Twenty-six) weeks after the Tendering Period at a price higher than the Offer Price, then the Acquirer will pay the difference

between the highest acquisition price and the Offer Price, to all Public Shareholders whose Equity Shares have been accepted in the Offer within 60 (Sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another Open Offer under the SEBI (SAST) Regulations, 2011, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares of the Target Company in any form. As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price

required to be fulfilled for the said revision in the Offer Price or Offer Size. If there is any revision in the Offer Price on account of future purchases / competing offers, it will be done only up to the period prior to One (1) working day before the date of commencement of the tendering period and would be notified to the Shareholders

or Offer Size, the Acquirers shall comply with Regulation 18 of SEBI (SAST) Regulations, 2011, which is

(Continued next page...

केला समारोप : भारतातील पोषणामध्ये मोठे परिवर्तन

ग्लेनमार्क फाउंडेशनने मेरी पौष्टिक रसोईच्या सहाव्या सीझनचा

मुंबई, दि. १६ (प्रतिनिधि) : ग्लेनमार्क फाऊंडेशनने इडोब्रो इम्पॅक्ट सोल्यशन्सच्या सहकार्याने सुरू केलेल्या "मेरी पौष्टिक रसोई" या पाककला स्पर्धेच्या सहाव्या हंगामाच्या यशस्वी समारोपाची घोषणा केली. संपूर्ण भारतभरात झालेल्या उपक्रमाद्वारे समृद्ध देशी पाककृतींचा उत्सव साजरा करणे आणि प्रचाराद्वारे पोषणाचे महत्त्व पटवृन देणे आणि कुपोषणाशी लढा देण्याचा, तसेच निरोगी खाण्याच्या सवयी स्वीकारण्यासाठी देशभरातील लोकांना उद्युक्त करणे हा उद्देश आहे..

सकारात्मक परिणाम : लक्षद्वीप, अंदमान आणि निकोबार द्वीपसमूह आणि जम्मू आणि काश्मीरमधील प्रथमच सहभागासह २५०+ शहरे, २४ राज्ये आणि चार केंद्रशासित प्रदेशांमधून ८०० हून अधिक एंट्रीज आल्या होत्या.

५० ते ६५ वयोगटातील व्यक्तींकडून सबिमशनमध्ये झालेली वाढ पिढ्यानपिढ्या पोषण सुधारण्याच्या व्यापक बांधिलकीवर प्रकाश टाकते. स्वयंसेवी संस्था, व्यावसायिक, विद्यार्थी आणि

खुला गट, या चार श्रेणींमध्ये सहभागींनी त्यांचे पाक कौशल्य दाखवले. पाककला उत्कृष्टतेच उत्सव : एका भव्य कुक ऑफमध्ये भाग घेणाऱ्या २५ अंतिम स्पर्धकांची

रमानाथ पय्याडे कॉलेज ऑफ हॉस्पिटॅलिटी

मॅनेजमेंट स्टडीज, मुंबई येथे एक कठोर निवड प्रक्रिया पार पडली.

पश्चिम रेल्वे

वेभागीय रेल्वे व्यवस्थापक (डब्ल्युए), पश्चिम रेल्वे BCT/24-25/36 dt. 14.05.2024 मागवीत आहेत. कार्य व ठिकाण : उकाई **गेनगढ - जळगाव अनुभाग :** ०१ वर्ष कालावधीकरित (२०२४–२५) (एकूण ४५.०५१ किमी) एसएसई (पीवे) . सिंदखोडा अंतर्गत यूपी/डीएन लाईनकरिता पी-वे करिता अंदाजित मूल्य २.७६.०९.९६७.५०. इस्टे : रु. २.८८.१००/-<mark>सादरीकरणाची तारीखा व वेळ :</mark> दि. ११.०६.२०२१ रोजी ३.०० वा. **उघडण्याची तारीखा व वेळ** दि. ११.०६.२०२४ रोजी ३.३० वा. पुढील माहितीकरित कृपया आमची वेबसाइट <u>www.ireps.gov.in</u> ला भेर

: f facebook.com/WesternRly

जी डी ट्रेडिंग ॲन्ड एजन्सीज लिमिटेड सीआयएन क्र. : L51900MH1980PLC022672

नोंदणीकृत कार्यालय: युनिट बी-१२९, अंसा इंडस्ट्रीयल इस्टेट, अंधेरी पूर्व, मुंबई ४०० ०७२. दूर. ९२२३४००४३४ ई-मेल : gdtal2000@gmail.com वेबसाइद : www.gdtal.com

दि. ३१ मार्च, २०२४ रोजी संपलेल्या तिमाही अखेरकरिता लेखापरीक्षित वित्तीय अहवालाचा सारांश

	स्थायी (रु. लाखात)				
विवरण	तिमाही अखोर ३१.०३.२०२४	तिमाही अखोर ३१.१२.२०२३	तिमाही अखोर ३१.०३.२०२३	वर्ष अखोर ३१.०३.२०२४	तिमाही अखोर ३१.०३.२०२३
कार्यचलनातून एकूण उत्पन्न (निव्वळ)	-	-	-	36.00	-
कर पूर्व सामान्य उपक्रमातून निव्वळ नफा/ (तोटा)	۵.٩٥	(0.49)	(१.४६)	(१.७०)	(७.२२)
कर पश्चात सामान्य उपक्रमातृन निव्वळ नफा/ (तोटा)	۵.٩٥	(0.49)	(१.४६)	(१,७०)	(७.२२)
कर पूर्व कालावधीकरिता निव्वळ नफा/(तोटा) (अतिसामान्य बाबी पश्चात)	2,82	(0,49)	(१.४६)	(१.७०)	(७.२२)
कर पश्चात कालावधीकरिता निव्वळ नफा/(तोटा) (अतिसामान्य बाबी पश्चात)	58.5	(0,49)	(१.४६)	(१.७०)	(७.२२)
प्रवानित इक्विटी भाग भांडवल (दर्शनी मूल्य रु. १०/- प्रत्येकी इक्विटी शेअर)	80,00	१०,००	१०,००	१०,००	80,00
राखीव (मूल्याकन राखीव वगळता) गत वर्षाच्या लेखापरीक्षित ताळेबंदामध्ये निर्देशित	-	-	-	-	-
उरपन्न प्रति शेअर (अतिसामान्य बाबी पूर्व) (रु. १०/- प्रत्येकी) सीम्य विभाजीत	-	-			-
उत्पन्न प्रति शेअर (अतिसामान्य बाबी पश्चात) (रु. १०/– प्रत्येकी) सीच्य विभाजीत	८.१८ ८.१८	(०.५७) (०.५७)	(१.४६) (१.४६)	(१.७०) (१.७०)	(७.२२) (७.२२)

इंडिया यांच्याद्वारे जारी मार्गदर्शन अनुसार वरील अहवाल दि. १६ मे, २०२४ रोजी लेखा समितीद्वारे पाहण्यात आला आहे व सभेमध्ये संचालक मंडळाद्वारे मंजूर केला आहे दि. ३१ मार्च, २०२४ अखेर तिमाहीकरिता आकडेवारी तिमाही संबंधात व गत वर्ष अखेर स्थायी वित्तीय अहवाल उर्वरित आकडेवारी मर्यादित अहवाल यांच्यासह संबंधित विनीय वर्ष यांच्या तिसऱ्या तिमारी संपेपर्यंत अलेखापरीक्षित आकडेवारी प्रसिद्ध करण्यात येईल

सीक्युरिटीज ॲन्ड एक्सचेंज बोर्ड ऑफ इंडिया सेबी (सूची अनिवार्यता व विमोचन आवश्यकता) विनियमन २०१५ सुधारित (सूची विनियमन) च्या विनियम ३३ अंतर्गव . कंपनी एकमेव सेगमेंटमध्ये कार्यरत आहे

. चरना एक्ना राज्या-का कावरा कार. १६. ११ मार्च, २०२४ अनुसार इन्नेस्टर तक्कार प्रलंबिम नाशी आहे. . वार्षिक वित्तीय अहवाल संबंधित लागू लेखा घोरण अनुसार तथार केला आहे. कंपनीने तोटा रु. १,७० लाखा पर्यंत वित्तीय वर्ष अखोर ३१ मार्च, २०२४ पर्यंत तोटा भरून

काहला आहे. कंपनीने एकण दायित्व एकण मालमत्ता दि. ३१ मार्च, २०२४ पर्यंत वाढविली आहे. वित्तीय अहवाल अनुसार सदर अटी वा इव्हेंट्स साहित्य यांच्यासह निर्देशित . गत कालावधी/ वर्षाकरिता आकडेवारी पुन:निर्धारित/ पुन:वर्गीकृत केली आहे, चालु कालावधी/ वर्ष स्पष्टीकरणाकरिता आवश्यक उ

जी. डी. देडिंग ॲन्ड एजन्सीज लिमिदेडकरित

संचालव

डॉ. BMN कॉलेजचे माजी उपप्राचार्य तथा सेलिब्रेटी शेफ गौतम मेहरीसिही अनुराधा शेखर आणि प्रिन्सिपल RPH इन्स्टिट्यूट ऑफ हॉस्पिटॅलिटी स्टडीज तथा शेफ योगेश उतेकर यांच्यासह मान्यवर ग्रँड ज्युरींनी पोषण, नावीन्य आणि स्वयंपाकाची आवड यावर लक्ष केंद्रित करून पाककृतींचे मूल्यमापन

नवी दिल्ली, दि. १६ (वृत्तसंस्था) :

शेअर बाजारात मोठी उसळी पाहायला मिळाली. दुपारच्या सत्रात गुंतवणूकदारांनी केलेल्या

खरेदीमुळे सेन्सेक्स पुन्हा ७३००० च्या वर

बंद झाला. बॅंकिंग, आयटी आणि एफएमसीजी

शेअर्समध्ये झालेल्या खरेदीमुळे ही वाढ झाली

पश्चिम रेल्वे

विभागीय रेल्वे व्यवस्थापक (डब्ल्यूए), पश्चिम रेल्वे,

६ वा मजला, अभि. विभाग, मुंबई सेंट्रल,

मुंबई ४०० ००८ हे अनु. क्र. १ **ई-निविदा सूचना**

弱. BCT/24-25/37 dt. 15.05.2024

मागवीत आहेत. कार्य व तिकाण : चर्चगेट - एक

वर्षाकरिता बीएमसीच्या अपुरा पाणी पुरवठा संबंधात

चर्चगेट स्टेशन बिल्डींग ए व बी ब्लॉक अधिकार

फ्लॅट व विश्राम गृह येथे टॅंकर मार्फत पिण्यायोग्य

पाण्याचा पुरवठा. कामाचे अंदाजित मूल्य

रु. १८,३३,९९२.१६. **इस्टे :** रु. ३६,७००.००

弱. BCT/24-25/39 dt. 15.05.2024

कार्य व ठिकाण : चर्चगेट- खार सेक्शन दरम्यान फट

ओव्हर ब्रिजेस व दादर येथे एलेव्हेटेड रोडच

कामाचे अंदाजित मूल्य: ह. १,२१,४८,७५५.००

इरठे : रु. २१०८००.००. दोन्ही निविद

सादरीकरणाची तारीखा व वेळ: दि. ११.०६.२०२१

रोजी ३.०० पर्यंत. दोन्ही निविदा उघडण्याची तारीख

व वेळ : दि. ११.०६.२०२४ रोजी ३.३० वा. निविदा

वेबसाइट <u>http://www.ireps.gov.in</u> वर

ई-निविदा

कॅनरा बँक

श्री. राजेश अमृतलाल शाह

तालका पालघर, जिल्हा ठाणे.

व आदेश यांची विक्री जोडली आहे

गाव माहिम, तालुका पालघर, जिल्हा ठाणे

कॉपॅरिद ऋणकोचे नाव

।।वसायिक यांचा पत्ता व ई–मेल

च्या उप–अनुच्छेद (६ए) च्या खांड (बी) अंतर्गत ज काही असल्यास धनकोंचे वर्ग

वर्गामध्ये धनकोंचे प्राधिकृत प्रतिनिधी म्हणून कायद्याच ओळख असलेल्या दिवाळखोरी व्यावसायिकांची नावे (प्रत्येक वर्गाकरिता तीन नावे)

कर्मचारी / कार्यकारी यांचे फॉर्म एफ – अन्य धनको सादर करावे.

चूना याद्वारे देण्यात येते की, **दिवंगत श्री. पद्माक्षा बाबुरा** . शरोडकर हे फ्लॅट क्र. १०६/ई विंग, आनंदनगर ई को–ऑप. ह ति. लि., विमल डेअरी लेन, नवघर फाटक क्रॉस रोड, भाईंदर (पू. जल्हा ठाणे ४०१ १०५ येथील मालक होते व पाच संपूर्ण प्रदानि शेअर्स एकण मत्य रू. २५०/- पत्येकी शेअर प्रमाणपत्र क. ०१६ च्य भासद व नोंदणीकृत शेअर धारक आहेत.

निवंगत **श्री. पद्माक्षा बाबुराव ग्रिगोडकर** यांच मृत्यू दि. १०.०४.२०१८ रोजी झाला त्यांच्या मागे तीन कायदेशीः वारस त्यांची पत्नी श्रीम. पछुवी पद्माक्षा शिरोडकर व त्यांचा मुलग श्री दिपक पदाक्षा शिरोडकर व श्री सागर पदाक्षा शिरोडकर ारोडकर व श्री. सागर पद्माक्षा शिरोडकर यांनी त्यांचे सर्व वारसा हव यांची आई श्रीम पळवी पदाक्षा शिरोडकर यांच्या नावे केले व ते सत गनसार, कोणतेही अन्य मयत यांचे कायदेशीर वारस कोणते

ा मला वा त्यांचे काउन्सेल वा यांना सदर दावे, आक्षेप यांच बंधात कोणतेही टावे असल्यास कोणाही व्यक्तीस सदर संबंधात हक तसेच कायदेशीर वारस/ विक्री/ गहाण आदी संबंधात सदर संबंधि पुरावे यांच्यासह सदर योग्य पुरावे यांच्यासह १४ दिवसांच्या आ सूचित करावे अन्यथा कोणतेही आक्षेप वा दावे गृहित घरले जाणा

नोदरी भारत सरका रु७.०५.२०४४ लिय : १०९, भाईदया नगर, बी−बिल्डींग, गोपी महत् तजबळ, नवघर रोड, भाईंदर (पू), जिल्हा ठाणे ४०१ १०५.

जाहीर सूचना सूचना याद्वारे देण्यात येते की, मूळरित्या **श्री. हिरजी कुंवरजी सोर्न**

फ्लॅट क्र. १०४, मधुराई को-ऑप. हा. सोसायदी लि. मालक होते. श्री. हिरजी कुंवरजी सोनी यांच मृत्यू दि. २५,०९,२०२० रोजी भारतरत्न पंडित भिमसेन जोशी हॉस्पिटल, भाईंदर (पश्चिम), जिल्हा ठाणे ४०१ १०५ येथे झाल त्यांच्या मागे त्यांचे कायदेशीर वारस **१. श्री. जयेश हिरजी सोर्न** . श्रीम. कांचन राजेश हरिया (मुलगी) हे आहेत. त्यांची पत श्रीम. मधुबेन हिरजी सोनी यांचा मृत्यू आधीच दि. ०८.०५.२००५ रोजी झाला होता.

श्री. जयेश हिरजी सोनी व श्री. कमलेश हिरजी सोर्न (रिलीजी) यांच्या नावे रिलीज करार दि. १२.०१.२०२१ रोजी दस्तावेज नोंदणीकरण क्र. दीएनएन४-३४६-२०२१ दि. १२.०१.२०२१ अंतर्गत रिलीज केले. ा त्यांचे काउन्सेल वा यांना सदर दावे, आक्षेप यांच्या संबंधार

होणातेची ताते असल्यास कोणाची त्यकीस सदर संबंधात चक काही असल्यास तसेच कायदेशीर वारस/ रिलीज करार आदी मार्फर

नोदरी भारत सरका कार्यालय : १०९, भाईदया नगर, बी-बिल्डींग, गोपी म हॉटेलजवळ, नवघर रोड, भाईंदर (पू), जिल्हा ठाणे ४०१ १०५.

Public Announcement (PA)

PA to target company/SEBI

sent to Stock Exchanges, SEBI & TC.

Dispatch of letter of offer to shareholders

TC on receipt of DPS: publish it in newspapers

Report to be sent by Merchant Banker to SEBI

Overall time for completion of offer formalities

DP identity-client identity, current address and contact details

numbered SEBI/HO/CFD/DCR-III/ CIR/P/2021/615 dated August 13, 2021

Letter of offer to reach shareholders

Stock Exchanges & TC. (DLOF)

letter of offer is to be sent.

Upward revision in offer

sent to BSE, SEBI & TC

Date of Opening Offer

Date of Closure of Offer

to BSE, SEBI & TC.

Escrow Account released

Open special escrow account

Escrow Account

Date of entering into the agreement/decision to acquire through "SPA"

Detailed public statement (DPS) Publish in newspapers; Copy of the same shall be

Draft Letter of offer to be submitted to SEBI and Copy of the same shall be sent to

Specified/Identified date* for determination of names of shareholders to whom

Recommendation / Comments on the offer by independent directors committee of

Issue of Advertisement announcing the schedule of activities for open offer

(Pre-Advt.) in newspapers where DPS is published: Copy of the same shall be

Acquirer to fund additionally 10% in special account for payment to shareholders.

Post offer Advertisement Publish in all newspapers where DPS is published; sent

Unclaimed balances, if any, lying to the credit of the special escrow account

*Identified Date is only for the purpose of determining the equity shareholders of the Target Company as

on such date to whom the Letter of Offer would be sent by email. It is clarified that all the shareholders

holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirers, Sellers

and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time

PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER:

All the Public Shareholders of the Target Company, whether holding the Equity Shares in physical form or

dematerialized form are eligible to participate in this Offer at any time during the Tendering Period for this Offer.

Person who has acquired Equity Shares but whose names do not appear in the register of members of the

Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares

after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.

The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in)

or obtain a copy of the same from the Registrar to the Offer (detailed at Part XIV (Other Information) of this

DPS) on providing suitable documentary evidence of holding of the Equity Shares and their folio number,

In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is

more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those

Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with

The Open Offer will be implemented by the Acquirer through a stock exchange mechanism made available

by stock exchanges in the form of a separate window ("Acquisition Window"), as provided under the SEBI (SAST) Regulations, 2011, and SEBI circular CIR/CFD/POLICYCELLJ1/2015 dated April 13, 2015,

and CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, as per further amendment vide SEBI circular

(not later than 2 working days prior to the date of DPS)

(Along with non- refundable fees of ₹ 5,00,000/-)

SEBI provides its comments on the letter of offer (Lof)

List of Shareholders by Target Company to Acquirer & M.B.

Last Date for withdrawal of Tendered shares by shareholders

सेन्सेक्स ६७६ तर निफ्टीमध्ये २०३ अंकांची वाढ

आहे. व्यवहाराअंती BSE सेन्सेक्स ६७६ अंकांच्या उसळीसह ७३,६६४ वर बंद झाला, तर राष्ट्रीय शेअर बाजाराचा निफ्टी २०३ अंकांच्या उसळीसह २२४०३ अंकांवर बंद झाला. बाजारातील या प्रचंड वाढीमुळे BSE वर सूचीबद्ध शेअर्सच्या बाजार भांडवलात ३

मुंबई कर्ज वसुली न्यायाधिकरण क्र. ३

वित्त मंत्रालय, भारत सरकार

सेक्टर ३०ए, रघुलीला मॉलच्या पढे

वाशी रेल्वे स्टेशनजवळ, वाशी, नवी मुंबई ४०० ७०३

वसुली प्रक्रिया क्र. १५८/२०२३

विक्री घोषणेच्या स्थायीकरणाकरिता सचना

(सीडी-१) राजेश अमृतलाल शाह पत्ता एम. जी. कंपाऊंड, वर्तक रोड, विरार (प), ४०१ ३०३ तसेच बंगलो क्र. एफ-१२, सेक्टर आर, महालक्ष्मी रिसॉर्ट, आय. टी.आय. कॉलेजजवळ, गाव माहिम

ज्याअर्थी सन्मा, पीठासीन अधिकारी यांनी प्रमाणपत्र धारक यांचे प्रदान करण्याकरिता ओ, ए. क्र. ३५/२०१३

मध्ये वसुली प्रक्रिया अंतर्गत रक्कम रु. १९,१५,३४५/- (रु. एकोणीस लाख पंधरा) हजार तीनशे पंचेचाळीस

ज्याअर्थी तम्ही सीडी चे पटान रक्कम पटान केली नमेल तर अधोहम्ताक्षरित यांनी खालील निर्देशित मालमन

तुम्हाला याद्वारे सुचित करण्यात येते की, त्यानुसार विक्रीच्या घोषणामध्ये व स्थायीकरणाचा ठराव करण्याकरिता

दि. १८.०६.२०२४ रोजी निश्चित करण्यात आली आहे. तुम्ही याद्वारे इशारा देण्यात येतो की, घोषणेच्या

अटींच्या स्थायीकरणामध्ये सहभागी होण्याकरिता सुचना देण्यात येते की, अधोहस्ताक्षरितांना कोणत्याही

अडथळे. प्रभार, दावे वा जबाबदारी काही असल्यास सदर मालमत्ता वा कोणत्याही भागासंबंधात काही करू

स्थावर मालमत्तेचा तपशील

प्लॉट जिमन धारक बंगलो धारक क्र. एफ-१२, सेक्टर एफ, महालक्ष्मी रिसॉर्ट, आय.टी.आय. कॉलेजजवळ

फॉर्म ए

जाहीर घोषणा

(भारतीय दिवाळखोरी व कर्जबाजारीपणा (कॉर्पोरेट व्यक्तींकरिता

दिवाळखोरी ठराव प्रक्रिया) विनियमन, २०१६ च्या विनियमन ६ अंतर्गत्

धनकोंचे लक्ष केंद्रित करण्याकरिता

२३ एप्रिल, २००९

मे. एबी ॲग्रोटेक इंडिया प्रायव्हेद लिमिदेड यांचे धनको यांनी याद्वारे बाब क्र. १० संबंधात नमूद कॅम्प कार्यालय पत्ता येथे अंतरिम ठरा

प्रोफेशनलकरिता दि. २९ में, २०१४ रोजी वा पूर्वी पुराव्यांसह त्यांचे दावे सादर करावे. वित्तीय धनको यांनी केवळ ईलेक्ट्रॉनिक स्वरूपात त्यांचे दाव्यांचे पुरावे सादर करावे.

पोस्टद्वारे वा ईलेक्टॉनिक स्वरूपात सादर करावे, दावे त्यांचे विहित स्वरूपात -फॉर्म बी-ऑपरेशनल धनको (कार्यकारी/ कर्मचार ंच्याविना), फॉर्म सी-वित्तीय धनको, फॉर्म सीए-वित्तीय धनको ए वर्ग, फॉर्म डी - कर्मचारी/ कार्यकारी,फॉर्म ई-प्राधिकृत प्रतिनिध

एबी ॲग्रोदेक इंडिया प्रा. लि

त्ता ९१९, मेकर चेंबर ५, नरिमन पॉईंट, मुंबई मुंबई शहर महाराष्ट्र ४०० ०२१ भार

पत्ता : सी-२०३, एड्ज, मारूती सुझुकी अरेना, विधानसभा रोड, मोवा

पत्ता : सी-२०३, एड्ज, मारूती सुझुकी अरेना, विधानसभा रोड, मोवा

दि. २९ मे, २०२४ (आवरपी द्वारे स्विकृत आदेशाच्या तारखेपासून १४ दिवस)

मे. एबी ॲग्रोटेक इंडिया प्रायव्हेट लिमिटेड यांच्या प्रकरणाम

14-May-2024

14-May-2024

14-May-2024

17-May-2024

21-May-2024

29-May-2024

20-June-2024

24-June -2024

26-June -2024

1-July-2024

05-July-2024

04-July-2024

05-July-2024

08-July-2024

22-July-2024

24-July-2024

24-July-2024

05-Aug 2024

12-Aug-2024

12-Aug-2024

11-Sep-2024

माझी सही व न्यायाधिकरणाच्या शिक्क्यानिशी दि. १६.०५.२०२४ रोजी जारी

मात्र) मुल्य व व्याज यांच्यासह अर्जदार बँक/ वित्तीय संस्था यांना प्रदान करण्याकरिता जारी केली होती.

(सीडी-२) श्रीम, नेहा राजेश शाह, पत्ता एम, जी, कंपाऊंड, वर्तक रोड, विरार (प), ४०१ ३०३.

लाख कोटी रुपयांहुन अधिक वाढ झाली.

कॅप ४०७.३५ लाख कोटी रुपयांवर आले, जे गेल्या सत्रात ४०४.२५ लाख कोटी रुपये होते. म्हणजेच, गुंतवणूकदारांच्या संपत्तीत ३.०९ लाख कोटी रुपयांची वाढ झाली. व्यवहारात

एक्झि. ८

सही/-

(दिपा सुब्रमण्यम

कर्ज वसुली न्यायाधिकरण - ३

वसुली अधिकारी

.. प्रमाणपत्र धारक

सर्वात जास्त वाढ आयटी शेअर्समध्ये झाली. याशिवाय बॅंकिंग बीएसईवर सूचीबद्ध शेअर्सचे मार्केट एफएमसीजी, ऑटो, मेटल्स, एनर्जी, कंझ्युमर ड्युरेबल्स

Mr. SUHAS DINKAR PHATAK a member of the Disha Co-op Hsg. Soc. Ltd., having address at Plot No. 68, Jayprakash Nagar Road No. 3, Goregaon (E), Mumbai-400063 and holding Flat No 701,702,801,302 in the building of the society, died on 12.2.2023 vithout making any nomination.

The society hereby invites claims or objections from the heir of

neirs or other claimants/ objector or objectors to the transfer of the said shares and interest of the deceased member in the capital/property of the society within a period of 15 days from the Publication of this notice, with copies of such documents and other proofs in support of his/her/their claims/objections for transfer of shares and interest of the deceased member in the capital/property of the society .If no claims/ objections are received within the time period prescribe above, the society shall be free to deal with the shares and interest of the decease members in the capital/property of the society in such manner a claims/objections, if any, received by the society for transfer of shares and interest of the deceased member in the capital/property of the society shall be dealt with in manner provided under the bye-laws of the society. A copy of the registered bye-laws of the society is available for inspection by the claimants/objectors, in the office of the society/with the secretary of the society between 10 a.m. to 5 p.m. from the date of publication of the notice till the date of expiry of its period. THE DISHA C.H.S. Ltd.

निविदा सूचना

शुभ गृह सेक्टर बी सीएचएस लि. खातीवली, ऑफ मुंबई नाशिक हायवे, वासिंद, शहापूर

दाणे ४२१ ६०४ येथील. ईमेल आयडी : tata.sgb2016@gmail.com मो. क्र. ७७४५८३०००९

निविदा दस्तावेज सोसायटी कार्यालय येथून दि. १७.०५.२०२४ ते दि. २२.०५.२०२४ रोजी ११.०० ते ५.०० दरम्यान गोळा करावी. सादरीकरणाची तारीख दि. २५ मे, २०२४ रोजी (५.०० पर्यंत) शुभ गृह सेक्टर बी सीएचएस लि. सोसायटी कार्यालय येथे.

(वरील येथून संदर्भित पत्ता) दीप : केवळ मोहोरबंद निविदा पॅकेज स्विकृत केला जाईल. निविदा मूल्य रु. ५०००/ - चेक/ ऑनलाइन मार्फत (नापरतावा)

(SUNITA)

सुनिता टूल्स लिमिटेड सीआयएन : U29220MH1988PLC045850

नोंदणीकृत कार्यालय : सर्व्हे क्र. ६६, प्लॉट क्र. ए, वाळीव, सातीवली रोड, वसई पूर्व, दाणे पालघर, महाराष्ट्र ४०१ २०८.

वेबसाइट: www.sunitatools.com इमेल: info@sunitatools.com अति-विशेष सामान्य सभेच्या सूचनेचे शुद्धिपत्रक

सदर शुद्धिपत्रक सुनिता दूल्स लिमिटेड (कंपनी) द्वारे बुधवार, दि. २९ मे, २०२४ रोजी ४.०० वा

कंपनीच्या भागधारक यांना अति-विशेष सामान्य सभा (ईओजीएम) कंपनीची नोंदणीकृत कार्यालय पत्ता सर्व्हे क्र. ६६, प्लॉट क्र. ए, वाळीव, सातीवली रोड, वसई पूर्व, ठाणे पालघर, महाराष्ट्र ४०१ २०८ येथे आयोजित केली आहे. सदर शुद्धिपत्रक कंपनीची वेबसाइट व बीएसई लिमिटेड जेथे कंपनीच्य शेअर्सची सूची उपलब्ध आहे तेथे दि. ०७ मे. २०२४ रोजी ईओजीएम सूचनेसह आयोजित केली होती. ईओजीएमची सूचना कंपनीच्या सर्व भागधारक यांना दि. ०७ मे, २०२४ रोजी पाठविली होती व कंपनी कायदा, २०१३ च्या तरतूदीसह अनुपानल आहे व नियम अनुसार मिनीस्ट्री ऑफ कॉर्पोरेट अफेअर्स व सीक्यरिटीज एक्सचेंज बोर्ड ऑफ इंडिया यांच्याद्वारे जारी सर्क्यूलर सह केले आहे. सदर शुद्धिपत्रक कंपनीच्या भागधारक यांना ईओजीएम सूचनेचा अंतर्गत भाग म्हणून प्रसारित केले होते

त्यानुसार, सर्व संबंधित भागधारक यांना स्टॉक एक्सचेंजेस, डिपॉझिटरीज, रजिस्ट्रर ॲन्ड शेअर ट्रान्सफर एजन्ट, एजन्सीज यांनी ई-मतदानाकरिता नियुक्त केले आहे व ई-मतदानाकरिता अन्य सर्व संबंधित व्यक्ती यांनी वरील सुधारणांकरिता नोंद घ्यावी. या व्यक्तरिक्त सदर शुद्धिपत्रक सर्व अन्य संबंधित ईओजीएम सूचना व अतिविशेष अहवाल ०७ मे, २०२४ रोजी जारी केला तो अपरिवर्तीत सदर शुद्धिपत्रकाचा विस्तृत अहवाल कंपनीची वेबसाइट <u>www.sunitatools.com</u> वर उपलब्ध

आहे व बीएसई लिमिटेड http://www.bseindia.com वर उपलब्ध आहे जेथे कंपनीची सूची कंपनी ईओजीएमच्या सूचनोच्या दि. ७ मे, २०२४ रोजी अतिविशेष अहवालामध्ये विहित

पॉईंट्स व खालील बाबी सुधारित करण्यास इच्छुक आहे. बाब क. २ - इक्विटी शेअर्स विहित जारी • **पॉर्डट क्र. १५** अतिविशेष अहवाल संबंधित प्री व पोस्ट जारी भागधारकांचा पॅटर्न यांच्यासह एकुण

(ए+बी) रकाना तक्त्यामध्ये निर्देशित आहे व पॉईंट क्र. १६ चा अतिविशेष अहवाल आयडेंटिटी यांच्या संबंधात नैसर्गिक पालक यांच्यासह

अल्टीमेट लाभार्थी मालक यांच्यासह सबस्क्रीप्शन शेअर्स सह आवंटित केला आहे व/वा अल्टीमेट लाभार्थी मालक तपशील दिपक धनवंतराय शाह (एचयएफ) यांच्याद्वारे आवंदित बाब क्र. ३ - इक्विटी शेअर्समध्ये वॉरंट्स कन्वर्टिबल जारी करण्या संबंधात

पॉईंट क्र. १५ अतिविशेष अहवाल संबंधित प्री व पोस्ट जारी भागधारकांचा पॅटर्न यांच्यासह एकूण

(ए+बी) रकाना तक्त्यामध्ये निर्देशित आहे.

सुनिता दूल्स लिमिटेडकरित

सतिष कुमार पांडे

व्यवस्थापकीय संचालक

विकाण: ठाणे

(Continued from previous page...' IX. FINANCIAL ARRANGEMENTS:

39.00.000 Equity Shares from all the Public Shareholders of the Target Company at an Offer Price of ₹ 18.25/- (Eighteen Rupees Twenty-Five Paisa) per share aggregating to ₹ 7.11.75.000/- (Rupees Seven Crore Eleven Lakh Seventy-Five Thousand Only) ("Maximum Consideration").

the acquisition of the Equity Shares under the Open Offer, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, 2011. The acquisition will be financed through the internal resources of the Acquirers and no borrowings from any bank and/or financial institution are envisaged. The Acquirers, the Manager to the Offer and YES BANK LTD, a Scheduled Commercial Bank and carrying

in terms of the SEBI (SAST) Regulations, 2011.

Chirag Wadhwa Chartered Accountant, Proprietor of Wadhwa Chirag and Associates, having its office at Mumbai (Membership No.: 183244) vide his certification dated 22.04.2024.

The Net worth of the Acquirer 2 as of 31/12/23 is ₹ 1,76,73,941 Crores and the same is certified by Chirag Wadhwa Chartered Accountant, Proprietor of Wadhwa Chirag and Associates, having its office at Mumbai (Membership No.: 183244) vide his certification dated 22.04.2024

Chirag Wadhwa Chartered Accountant, Proprietor of Wadhwa Chirag and Associates, having its office at Mumbai (Membership No.:183244) vide his certification dated 22.04.2024 Based on the above and in the light of the escrow arrangements, the Manager to the Offer is satisfied

amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI

As on the date of this DPS, there are no statutory or other approvals required to implement the Offer. If any statutory approvals are required or become applicable prior to the completion of the Offer the Offer would be subject to the receipt of such statutory approvals. The Acquirers shall not proceed with the

the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not

within 10 (Ten) Working Days from the date of expiry of the Tendering Period to those eligible shareholders whose share certificates and/or other documents are found valid and in order and are accepted for acquisition by the Acquirer

will also become applicable and the amount lying in the escrow account shall become liable to forfeiture.

The Acquirers does not require any approval from financial institutions/banks in India for the Offer.

TENTATIVE SCHEDULE OF ACTIVITY: This Open Offer is being made under Regulations, 3(1) and 4 of the SEBI (SAST) Regulations, 2011, and the Acquirers shall comply with provisions of SEBI (SAST) Regulations, 2011, as applicable.

The Total Fund Requirement for the Open Offer (assuming full acceptances) for the acquisition up to The Acquirers have adequate financial resources and has made firm financial arrangements for financing

on business as of banking in India under Banking Regulations, Act, 1949 having one of its offices at Part Ground Floor, Jaydev Arcade, Park Colony, Near Joggers Park, Jamnagar have entered into an Escrow Agreement dated 09th May, 2024 and for the purpose of the Offer (the "Offer Escrow Agreement")

In terms of Regulation 17 of the SEBI (SAST) Regulations, 2011 the Acquirer has deposited cash of ₹ 1.77.93.750/- (Rupees One Crores Seventy-Seven Lakhs Ninety-Three Thousand Seven Hundred and Fifty Only) which is 25% of the Maximum Consideration in an Escrow Account bearing name and style as 'LUCENT- OPEN OFFER ESCROW ACCOUNT' ("Escrow Account") opened with YES BANK LTD Jamnagar The Acquirers have authorized the Manager to Offer to operate and realize the value of the Escrow Account

The Net worth of the Acquirer 1 as of 31/12/23 is ₹ 4,66,57,099 Crores and the same is certified by

The Net worth of the Acquirer 3 as of 31/12/23 is ₹ 4,67,61,106 Crores and the same is certified by

that firm arrangements have been put in place by the Acquirers to fulfil their obligations through verifiable means in relation to the Offer in accordance with the SEBI (SAST) Regulations, 2011. In case of any upward revision in the Offer Price or Offer Size, the corresponding increase to the escrow

(SAST) Regulations, prior to effecting such revision.

STATUTORY AND OTHER APPROVALS:

Offer in the event that such statutory approvals becoming applicable prior to completion of the Offer are refused in terms of Regulation 23 of SEBI (SAST) Regulations, 2011. In the event of withdrawal, a Public Announcement will be made within 2 (Two) Working days of such withdrawal, in the same newspapers in which this DPS has appeared. If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and FIIs) had required any approvals (including from the RBI, the FIPB or any other regulatory body) in respect of

submitted, the Acquirers reserve the right to reject such Equity Shares tendered in this Offer. The Acquirers shall complete all procedures relating to the payment of consideration under this Offer

In case of delay in receipt of any statutory approval(s) becoming applicable prior to completion of the Offer SEBI has the power to grant an extension of time to the Acquirers for payment of consideration to the Public Shareholders of the Target Company who have accepted the Offer within such period, subject to the Acquirers agreeing to pay interest for the delayed period if directed by SEBI in terms of Regulation 18(11) of the SEBI (SAST) Regulations, 2011. Further, if a delay occurs on account of willful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations, 2011,

BSE shall be the designated Stock Exchange for the purpose of tendering Equity Shares in the Open Offer. The Acquirers has appointed Ratnakar Securities Private Limited ("Buying Broker") as his broker for

the Open Offer through whom the purchases and settlement of the Offer Shares tendered under the Open Offer shall be made. The contact details of the Buying Broker are as mentioned belov Name: Ratnakar Securities Private Limited Address: 304, Sankalp Square – 2, Nr. JalaramMandir, Crossing, Ellisbridge, Ahmedabad-380006 SEBI Registration No.: INZ000191735 : 079 4900 5200 Email : compliance@ratnakarsecurities.com

All Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective Stock Brokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period.

https://www.ratnakarsecurities.com/

: Mr. Kushal Shah

A Separate Acquisition Window will be provided by the BSE to facilitate the placing of sell orders The Selling Broker can enter orders for dematerialized as well as physical Equity Shares. The selling broker would be required to place an order/bid on behalf of the Public Shareholders who wish

to tender their Equity Shares in the Open Offer using the Acquisition window of the BSE. Before placing the bid, the concerned Public Shareholder/selling broker would be required to transfer the tendered Equity Shares to the special account of Clearing Corporation of India Limited ("Clearing Corporation"), by using the settlement number and the procedure prescribed by the Clearing Corporation. The process of tendering Equity Shares by the Equity Shareholders holding in demat and physical Equity

Shares will be separately enumerated in the Letter of Offer. In accordance with the Frequently Asked Questions issued by SEBI, "FAQs - Tendering of physical shares

in Buyback Offer /Open Offer/ Exit Offer/Delisting" dated February 20, 2020, SEBI Circular no. SEBI /HO/ CFD/CMD1/CIR/P/2020/144 dated July 31st, 2020, Shareholders holding securities in physical form are allowed to tender shares in Open Offer. However, such tendering shall be as per the provisions of the SEBI (SAST) Regulations, 2011.

THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER. KINDLY READ IT CAREFULLY BEFORE TENDERING EQUITY SHARES IN THE OFFER EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE SHAREHOLDERS.

OTHER INFORMATION:

Website

Contact Person

The Acquirer accepts full responsibility for the information contained in this Public Announcement. The Acquirer jointly and severally undertake that undertakes that they are aware of and will comply with their obligations as laid down in the SEBI (SAST) Regulations.

Unless otherwise stated, the information set out in this Detailed Public Statement reflects the position as of the date hereto

Pursuant to Regulation 12 of SEBI (SAST) Regulations, 2011, Acquirer have appointed **Wealth Mine Networks Private Limited** (CIN U93000GJ1995PTC025328), as the Manager to the Offer ('Manager') having registered office at 215 B, Manek Centre, P N Marg, Jamnagar, Gujarat-361001. Contact Person: Mr. JAY TRIVEDI; Tel No.: + 7778867143; Email: wealthminenetworks@gmail.com; Investor Grievance ID: wealthminenetworks@gmail.com; SEBI Reg. No.: INM000013077.

This Detailed Public Statement will also be available on SEBI's website (www.sebi.gov.in), BSE's website (www.bseindia.com)

In this DPS, all references to "Rs." or "₹" are references to the Indian Rupee(s) THIS DETAILED PUBLIC STATEMENT IS ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF ACQUIRERS



WEALTH MINE NETWORKS PRIVATE LIMITED (CIN: U93000GJ1995PTC025328)

Registered Office: 215 B, Manek Centre, P N Marg, Jamnagar, Gujarat-361001,

Contact Person: Mr. JAY TRIVEDI | Tel No.: + 7778867143

SEBI Reg. No.: INM000013077

Issued by the Manager to the Offer for any on behalf of the Acquirers

Acquire-1	Acquire-2	Acquire-3
Sd/-	Sd/-	Sd/-
Kunal H. Kothari	Prachi	Tejas K. Rathod
e: Mumbai		_

Email: wealthminenetworks@gmail.com | Investor Grievance ID: wealthminenetworks@gmail.com