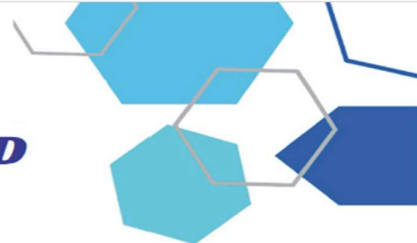




**WEALTH MINE
NETWORKS LIMITED**
MERCHANT BANKERS
REG NO. INM000013077



Activities

SEBI-Regulated Activities (Permitted for Category I Merchant Banker)

We are registered with the **Securities and Exchange Board of India (SEBI)** as a **Category I Merchant Banker** under the *SEBI (Merchant Bankers) Regulations, 1992*, bearing Registration No. INM000013077.

As a SEBI-registered intermediary, we are authorised to carry on the following **SEBI-regulated activities**:

1. **Issue Management** – Management of public issues and rights issues of securities, including pre-issue and post-issue activities such as due-diligence of issuers, preparation and vetting of offer documents, coordination with regulators and stock exchanges, marketing, allotment, refund, and listing.
2. **Underwriting of Issues** – Undertaking underwriting obligations in respect of public or rights issues in accordance with SEBI regulations and disclosure norms.
3. **Corporate Advisory Services Relating to the Securities Market** – Providing advisory services in the areas of capital restructuring, mergers, amalgamations, takeovers, and valuations, when connected with securities issuance or other SEBI-regulated transactions.
4. **Management of Buy-Backs / Open Offers / Delisting Offers** – Acting as Manager to offers under the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011; the SEBI (Buy-Back of Securities) Regulations, 2018; and the SEBI (Delisting of Equity Shares) Regulations, 2021.
5. **Advisory for Qualified Institutions Placement (QIP) / Preferential Allotments / Institutional Placements** – Acting as Lead Manager or Advisor for such transactions in accordance with applicable SEBI provisions.
6. **Any Other Activity Permitted by SEBI** – Including acting as a monitoring agency for utilisation of issue proceeds or performing due-diligence and certification services under other SEBI frameworks such as Infrastructure Investment Trusts (InvITs) and Real Estate Investment Trusts (REITs).

Regulatory References:

- Regulation 3 & Schedule III, SEBI (Merchant Bankers) Regulations, 1992
- SEBI Circulars SEBI/HO/DDHS/P/CIR/2021/0669 and SEBI/HO/DDHS/DDHS_Div3/P/CIR/2021/0672 dated 26 November 2021



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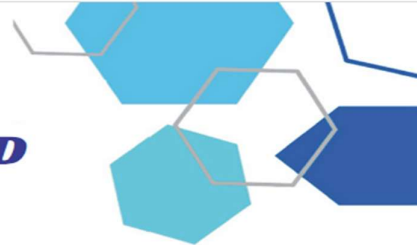
Registered Office: 215-B Manek Center, P.N. Marg, Jamnagar, Gujarat 361001

Corporate Office: Office No: 822, 8th Floor, The Summit Business Bay, Behind Gurunanak Petrol Pump Andheri East, Nr. Western Express Highway, Mumbai, Maharashtra 400093

CIN: U93000GJ1995PLC025328



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Non-SEBI-Regulated Activities (Which We May Undertake Under Conditions)

Pursuant to **Regulation 13A** of the *SEBI (Merchant Bankers) Regulations, 1992*, a merchant banker—other than a bank or a public financial institution—**shall not carry on any business other than that relating to the securities market.**

Accordingly, our primary business activities are confined to those regulated by SEBI. However, where we undertake **non-SEBI-regulated assignments**, such activities are:

- **Fully disclosed** on our website;
- **Conducted independently and separately** from our merchant-banking operations; and
- Undertaken only where they **do not conflict** with our duties as a SEBI-registered intermediary.

Examples of such non-SEBI-regulated services (if undertaken) include:

1. Financial or business advisory assignments not connected with the issuance or trading of securities;

We ensure complete functional segregation between SEBI-regulated and non-regulated activities to prevent any conflict of interest and to maintain the highest standards of integrity and fairness.

Investor Protection Disclaimer:

Activities listed above under “Non-SEBI-Regulated Activities” are **not governed or supervised by SEBI.**

Therefore, investor-protection mechanisms such as the **SEBI Complaints Redress System (SCORES)** and the **Online Dispute Resolution (ODR)** platform **do not apply** to such services.

Regulatory Reference:

Regulation 13A of the SEBI (Merchant Bankers) Regulations, 1992 (as amended by the SEBI (Merchant Bankers) Amendment Regulations, 1997).



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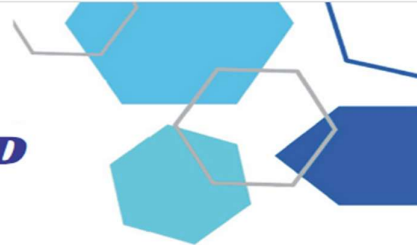
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Conflict Management and Disclosure Policy

We maintain internal controls and procedures to identify and manage potential conflicts of interest between SEBI-regulated and non-regulated activities.

Any possible conflict is disclosed to clients in accordance with the **Code of Conduct (Schedule III)** of the SEBI (Merchant Bankers) Regulations, 1992.

We are committed to ensuring independence of judgement, fairness in dealings, and transparency in all client relationships.

Compliance and Investor Grievance Redressal

Compliance Officer / Grievance Officer: Brinda Mehta

Email: corporate@wealthminenetworks.com

Phone: 0288 266 1942

Address: 215 B, Manek Centre, P N Marg, Jamnagar-361001, Gujarat, India

• You may also approach

Mr. Jay Trivedi

(Managing Director)

Email ID: info@wealthminenetworks.com,

(M) +91-77788 67143.

Investors and clients may contact the Compliance Officer for queries or grievances relating to merchant-banking activities.

Complaints may also be lodged through SEBI's **SCORES** portal at <https://scores.gov.in>.

We are committed to resolving all investor grievances promptly and transparently in accordance with SEBI guidelines.



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